# Boarding Officer (EI)



## Performance Qualification System (PQS) Workbook

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### Marine Safety Training Guide Boarding Officer Qualification Code (BO)

This booklet is one section of your personal 'on the job training' (OJT) manual. It is your "on-the-job" guide to qualification as a Boarding Officer. It is your responsibility to document completed unit training items. For OJT, a person already holding this qualification code (called a verifying officer) is to observe you perform each task and sign in the appropriate space provided in this booklet. It may be necessary to perform a task several times. The verifying officer will not give credit for any task that is not performed satisfactorily.

Multiple verifying officers may make entries in your manual. Every verifying officer must enter his or her name, rate/rank, signature, and initials in the Record of Verifying Officers section.

When you have completed all of the items required by your command for this qualification, your command will issue a letter of designation. Your personnel department ('Admin') will enter the appropriate code in your permanent record, to be reflected in your Personal Data Extract (PDE).

#### **Boarding Officer (BO) Training Requirements:**

(Optional items are at the discretion of individual commands)

		Date Completed	Verifying Officer:
A.	Completion of resident training courses (attach copy of completion	certificates):	
	1. Complete Initial Indoctrination for Port Operations (IIPO)		
	2. Complete Entry Level Port Operations Course (ELPOC)		
	OR		
	3. Marine Science Technician "A" School		
В.	Oral board (unit level) – BO.		
C.	Completed package with documentation submitted to Training Officer/Coordinator for review		
	All qualification requirements have been satisfactorily completed.		
	Training Officer/Coor	dinator Dat	e.

#### **Record of Verifying Officers:**

Date:	Name/Signature:	Initials:	Rate/Rank:

#### **References:**

The following references will aid you in completing the majority of tasking in this manual:

- Marine Safety Manual Vol I, Ch. 2.
- Marine Safety Manual Vol. II, Ch. 19, 20, 21, 22, 23, 24 and 25.
- 33 CFR 151, 155, 156, 157, 159, 160 and 164.
- 46 CFR 30, 34, 35, 150, 151, 153 and 154
- International Convention for the Safety of Life at Sea (SOLAS).
- International Convention for the Prevention of Pollution from Ships (MARPOL).
- International Convention on Standards of Training, Certification and Watchkeeping (STCW).
- International Labor Organization (ILO).
- International Convention on Load Lines (ICLL).
- Foreign Freight Vessel Examination Book (CG-840 FV).
- Port State Control Monthly Message (G-MOC-4).

#### **BO-1– CONDUCT A PRE-BOARDING REVIEW**

BO-1- CONDUCT A PRE-BOARDING REVIEW				
Task No.	OJT Task	Date Completed	Verifying Officer's Initials	
BO1	Describe types of boardings conducted and details of each.			
BO2	Identify vessels as high priority boardings utilizing MSIS (PSVH), PSC Monthly Message and/or PSC Boarding Matrix (MSM Vol. 2).			
BO3	Predetermine type of boarding to be conducted utilizing MSIS, PSC Monthly Message and/or PSC Boarding Matrix.			
BO4	Determine applicable SOLAS conventions prior to boarding (foreign vessels only).			
BO5	Commence Vessel Boarding Report (CG-5437).			
BO6	Identify the type of cargo operations associated with the vessel.			
BO7	Describe the occupational safety and health equipment and precautions required to conduct each boarding and demonstrate equipment use.			
	BO -2- CONDUCT EXAMINATION OF CARGO	O VESSEL		
Task No.	OJT Task	Date Completed	Verifying Officer's Initials	
BO1	Observe the following items as you approach the vessel:			
a. b. c. d. e.	Cargo being transferred/waiting for transfer General condition of vessel Warning signs & signals Suitability of gangway and moorings Cargo leakage/pollution			
f. g.	Vessel draft & loadline Hull Damage			
BO2.	Understand general aspects of all foreign vessel examinations:			
a. b.	Definitions and Terms (MSM Vol II, Ch 19) Applicable Statutes (MSM Vol II, Ch 19)			
c.	Applicable International Conventions (MSM Vol II, Ch 19)			

### **BO -2– CONDUCT EXAMINATION OF CARGO VESSEL (cont)**

Task No.	OJT Task	Date Completed	Verifying Officer's Initials
воз.	Locate master or chief officer, make introductions, explain nature of boarding and identify problems		
BO4.	Understand the following general aspects of all foreign vessel examinations:		
a.	Definitions and Terms (MSM Vol II, Ch 19)		
b.	Applicable Statutes (MSM Vol II, Ch 19)		
c.	Applicable International Conventions (MSM Vol II, Ch 19)		
BO5.	Review and describe the purpose/applicability of the		
	following Flag State/Class Society/Coast Guard issued		
	Documents:		
a. b.	Safety Equipment Certificate (SOLAS, MSM Vol II) Safety Construction Certificate (SOLAS, MSM Vol II)		
c. d.	Safety Radiotelegraph Certificate (SOLAS, MSM Vol II) Safety Radiotelephone Certificate (SOLAS, MSM Vol II)		
e.	International Loadline Certificate (46 CFR 42-47, MSM Vol II	)	
f.	Certificate of Financial Responsibility (33 CFR 133-135)		- <u></u>
g.	International Tonnage Certificate		
h.	Safety Management Certificate		
i.	Document of Compliance		
j	Vessel Boarding Report (CG-5437)		
k.	Dangerous Cargo Manifest (49 CFR 176.30)		
1.	Certificate of Inspection (U.S. Vessels only – MSM Vol II)		
BO6.	Review and describe the purpose/applicability of the		
<b>D</b> O0.			
	following Manning Certificates:		
a. b.	Safe Manning Document (SOLAS 74/78, IMO Res.A.481) Officer's Certificates (STCW 95)		
c.	Crew Documents (STCW 95, ILO 147 Art II)		

Task No.	OJT Task	Date Completed	Verifying Officer's Initials
ВО7.	Review and describe the purpose/applicability of the following Logs and Manuals:		
a.	Lifesaving Equipment Maintenance Record (SOLAS 74/78 III/19)		
b. c.	SOLAS Training Manual (SOLAS 74/78 III/18/51) Bridge Log (33 CFR 164.25, STCW 95 I/14)		
BO8.	Review and describe the purpose/applicability of the following Pollution Prevention Records:		
<ul><li>a.</li><li>b.</li><li>c.</li><li>d.</li><li>e.</li></ul>	Oil Record Book (Part 1) (MARPOL 73/78, 33 CFR 151.25) Shipboard Oil Pollution Emergency Plan (SOPEP) (MARPOL 73/78, 33 CFR 151.26) Vessel Response Plan (33 CFR 155.1030, 155.1045) Oil Transfer Procedures (33 CFR 155.720) International Oil Pollution Prevention Certificate or Certificate of Equivalency (NVIC 8-83, 33 CFR 151.19/21) Check continuous records for machinery space, bilge tank		
1.	monitors and fuel oil (33 CFR 151.10, 33 CFR 151.25 and 33 CFR 155)		
BO9.	Review and describe the purpose/applicability of the following Cargo Records:		
a.	Dangerous Cargo Manifest (DCM) (SOLAS 74/78 VII/5, 49 CFR 176.30)		
b. c.	Training Records (49 CFR 172.700-704) Special Permits (46 CFR 148.01-7)		

Task No.	OJT Task	Date Completed	Verifying Officer's Initials
BO10.	Understand and explain general aspects of all foreign vessel exa	aminations:	
a.	Definitions and Terms (MSM Vol II, Ch 19)		
b.	Applicable Statutes (MSM Vol II, Ch 19)		
c.	Applicable International Conventions (MSM Vol II, Ch 19)		
BO11	Conduct Navigation Safety Examination and determine if		
	equipment is required and operable, and state which parts		
	of 33 CFR, MSM and NVICs apply (33 CFR 164,		
	COMDTINST 5010.11)		
a. b. c. d. e. f.	Charts and Publications (33 CFR 164.33, NVIC 9-83) Radar (33 CFR 164.35(a), 46 CFR 96.25) Magnetic Steering Compass (33 CFR 164.35(b),46 CFR 96.17) Compass Deviation Table (33 CFR 164.35(c)) Gyrocompass (33 CFR 164.35(d), 46 CFR 96.17) Gyro Repeater (33 CFR 164.35(e))		
g.	Illuminated Rudder Angle Indicator (33 CFR 164.35(f))		
h.	Maneuvering Fact Sheet (33 CFR 164.35(g))		
i.	Depth Sounder (33 CFR 164.35(h))		
j.	Depth Recorder (33 CFR 164.35(I))		
k.	Relative Motion Plotting Equipment (33 CFR 164.35(j))		
1.	Steering Gear Change-over Diagram (33 CFR 164.35(k))		
m.	RPM Indicators (33 CFR 164.35(l))		
n.	Labeled Automatic Radar Plotting Aid (ARPA)		
	(33 CFR 164.38)		
0.	Electronic Position Fixing Device (33 CFR 164.41)		
p.	EPIRB (406 MHz) (SOLAS 74/78 IV/7.1.6)		
q.	GMDSS Lifeboat Radios (VHF) (SOLAS 74/78 III/6.2)		
r.	9 GHz Radar Transponders (SART) (SOLAS 74/78 III/6.2,		
	NVIC 9-93)		
s.	Navigation Safety Equipment Tested and Logged		
	(33 CFR 164.25)		

Task No.	OJT Task	Date Completed	Verifying Officer's Initials
BO12	General Health and Safety. Provide examples of non-		
	compliance/applicability in the following areas and		
	recommended enforcement actions to resolve deficiencies:		
a.	Accident Prevention and Occupational Health		
	(COMDTINST 16711.12A, ILO 147)		
b.	Crew Accommodations (COMDTINST 16711.12A, ILO 147)	<del></del>	
c.	Hospital Space & Galley (COMDTINST 16711.12A, ILO 147)_		
d.	Muster Lists and Emergency Instructions (SOLAS 74/78 III/8)_		
BO13	Complete assessment of vessel's structural integrity concentration	ng	
	on the following aspects:		
a.	Request records from vessel's master on any outstanding		
	Conditions of Class imposed on the vessel and review for		
	Content.		
b.	Examine Vessel's Hull Structure, including side shell,		
	structural members, decks, cargo hatches and		
	superstructure (ICLL 66, Reg. 1)		
c.	Watertight/weathertight openings (ICLL 66, Reg 12-20,		
	46 CFR 107.111, 46 CFR 91.25-25, 46 CFR 92.10-45)		
BO14	Examine Ground Tackle and explain potential deficiencies associ	ciated	
	with the following:		
a.	Anchor and Windlass (ICLL 66, 46 CFR 96.07-5)		
b.	Mooring Winches/Capstans		
BO15	Conduct a pollution prevention and safety examination and		
	determine if the following requirements have been met:		

Task No.	OJT Task	Date Completed	Verifying Officer's Initials
ON D	ECK		
a.	Fuel oil/lube oil discharge containment (33 CFR 155.320)		
b.	Bilge slops/fuel oil tank ballast/water discharges (33 CFR 155.330-370, COMDTINST M16450.26)		
c.	Deck lighting (33 CFR 155.790, MSM Vol II Ch 31-D-21)		
d.	Discharge containment (33 CFR 156.120(n), 33 CFR 155.310, and .320, 33 CFR 154.530)		
e.	Moorings secure (33 CFR 156.120(a))		
f.	Proper connections or shutoff nozzle (33 CFR 156.120(g))		
g.	Overboard discharge and sea suction secured if connected to oil transfer system (33 CFR 156.120(h))		
h.	Discharge clean up equipment accessible (33 CFR 156.120(k), 33 CFR 154.545)		
i.	Capacity for oil waste & bilge slops (33 CFR 155.330, MSM Vol II Ch 31-D-7, COMDTINST M16450.26)		
j.	Hatch cover conditions (soft patches, holes, etc.) (46 CFR 97.15-20)		
k.	Electrical hazards on deck (46 CFR 110.30)		
1.	Describe vessel's waste disposal procedures and ensure procedures are in compliance with Annex V of		
	MARPOL 73/78. (33 CFR 151.63-77)		
<u>E</u> N	NGINE ROOM		
a.	Oily water separator (33 CFR 155.380, MSM Vol II Ch 31-D-11)		
b.	Continuous monitor (33 CFR 155.380, MSM Vol II Ch 31-D-11)		
c.	Discharge alarm system (33 CFR 155.380, MSM Vol II Ch 31-D-11)		
d.	Placard (33 CFR 155.450, MSM Vol II Ch 31-D-13)		

Task OJT No. Task	Date Completed	Verifying Officer's Initials
BO16 Describe vessel's waste disposal procedures and Ensure procedures are in compliance with Annex V of MARPOL 73/78 (33 CFR 151.63-77):		
<ul> <li>a. Wastes Management Plan developed in compliance with international requirements (33 CFR 151.57/151.61)</li> <li>b. Vessel is displaying placards for waste disposal (33 CFR 151.59, 40 CFR 140, MSM Vol II Ch 31-F)</li> <li>c. Grinders/comminuters meet requirements (33 CFR 151.61)</li> </ul>		
BO17 Verify:		
<ul> <li>a. Proper type of marine sanitation device (MSD) installed (MSM Vol II Ch 18-K)</li> <li>b. Determine if such a device approved for use aboard the vessel (33 CFR 159).</li> <li>c. Describe the operation of a MSD (33 CFR 159)</li> </ul>		
BO18 Conduct an examination of the vessel for compliance with the hazardous materials regulations.		
a. Dangerous cargo manifest complete and correct? (49 CFR 176.30, 46 CFR 148.02)		
b. General handling, stowage and segregation requirements met? (49 CFR 176.57-83)		
c. Cargoes properly packaged, marked, labeled, and placarded? (49 CFR 172 and 173)		
d. Any unsafe conditions, such as smoking violations, leaking cargo, faulty cargo handling equipment? (49 CFR 176.24-54 and 57-79)		
<ul> <li>e. Any packages or containers leaking? (49 CFR 176.50)</li> <li>f. If Class A commercial or military explosives, requires permit for designated dangerous cargo or freight container approval (49 CFR 176.76(a) and 176.100)</li> <li>g. Break-Bulk hazardous materials stowed IAW 49 CFR</li> </ul>		
176.74. h. Transportation requirements for solid hazardous		
materials in bulk (49 CFR 176.74)  i. Special permit certificates issued (46 CFR 148.01-11,		
13)		
j. Cargo Securing Manuals		
BO19 Conduct monitor of cargo or fuel transfer operations.		

Task No.	OJT Task	Date Completed	Verifying Officer's Initials
a.	Declaration of inspection 33 CFR 156.150, MSM Vol II Ch 31-E-6)		
b.	Adequate communication between persons-in-charge (33 CFR 156.120(q), 33 CFR 155.785, MSM Vol II Ch 31-C-17, 33 CFR 154.560)		
c.	Vessel transfer procedures being followed (33 CFR 155.750, 33 CFR 156.120)		
d.	Person-in-charge present with transfer procedures (33 CFR 156.120(t))		
e.	Product on transfer procedures product list (33 CFR 156.120(w))		
f.	All persons required for transfer operations on duty (33 CFR 156.120(u))		
g.	Red flag, red light and warning sign (attending tank vessel, 46 CFR 35.30-1)		
h.	Discharge containment (33 CFR 156.120(n), 33 CFR 155.310, and .320, 33 CFR 154.530)		
i. j.	Moorings secure (33 CFR 156.120(a)) Proper connections or shutoff nozzle (33 CFR 156.120(g))		
k.	Overboard discharge and sea suction secured if connected to oil transfer system (33 CFR 156.120(h))		
1.	Discharge clean up equipment accessible (33 CFR 156.120(k), 33 CFR 154.545)		
m.	Lighting appropriate and shielded (33 CFR 156.120(y), 33 CFR 154.570, 33 CFR 155.790)		
BO20	Examine Machinery Spaces and demonstrate an understanding of the following overall systems/tests:		
a. b.	Steering gear machinery (SOLAS 74/78 II-1/29) Operational tests of main and auxiliary steering systems (SOLAS 74/78 II-1/29)		
c. d.	Main ship service generators (SOLAS 74/78 II-1/41) Emergency generator room (SOLAS 74/78 II-1/43)		
e. f.	Bilge pumps (SOLAS 74/78 II-1/21) Human factors (STCW Table A-III)		

Task No.	OJT Task	Date Completed	Verifying Officer's Initials
BO21	Observe the following <b>drills</b> and describe what steps are necessary to conduct a satisfactory drill and when each drill is required:		
a. b.	Fire Drill (SOLAS 74/78 III/18.3, MSM Vol II/22.C.7.i, NVIC 6-91, 46 CFR 199.180) Abandon Ship Drill (SOLAS 74/78 III/18.3, MSM Vol II, Ch 22.C.7.h, 46 CFR 199.180)		
BO22	Describe and check requirements for <b>Lifesaving Equipment:</b>		
a.	Lifeboats/liferafts/rescue boats (SOLAS 74/78 III/19, 46 CFR 199.30, 46 CFR 199.260)		
b.	Emergency communications equipment (SOLAS 74/78 III/6.2)		
c.	Line throwing appliance (SOLAS 74/78 III/17.49, 46 CFR 199.170)		
d.	Pilot Ladders and hoists (SOLAS 74/78 V/17)		
e.	Distress signals (SOLAS 74/78 III/6.3)		
BO23	Describe and check requirements for <b>Fire Protection</b> :		
a.	Structural fire protection (SOLAS 74/78 II-2)		
b.	Fire detection/alarms/sprinklers (SOLAS 74/78 II-2/52)		
c.	Fire pumps (SOLAS 74/78 II-2/4, 46 CFR 95.10-5)		
d.	Fire main systems (SOLAS 74/78 II-2/4, 46 CFR 95.10)		
e. f.	Paint lockers (SOLAS 74/78 II-2/18.7, 46 CFR 92.05-10) Firemen's outfits (SOLAS 74/78 II-2/17.3, 46 CFR 96.36)		
g.	Fixed fire extinguishing arrangements (>/=2K GT)		
٥.	(SOLAS 74/78 II-2/53.1)		

#### **BO -3- CONDUCT A TANK VESSEL EXAM**

Task No.	OJT Task	Date Completed	Verifying Officer's Initials
BO1	Observe the following items and describe the observed Conditions as you approach the vessel: (COMDTINST M16000.6, MSM Vol II Ch 21).		
a. b. c. d. e. f. g.	Cargo being transferred/waiting for transfer. Warning signs, signals and general vessel condition. Suitability of gangway and moorings Safe/unsafe practices surrounding vessel Cargo leakage/pollution Vessel draft and loadline Hull damage		
BO2	Locate master or chief mate, make introductions, explain nature of boarding (COMDTINST M16000.6)		
воз	Review and describe the purpose of the following documents:		
a.	Safety Equipment Certificate (SOLAS, MSM Vol II,		
b.	46 CFR 31.40-10) Safety Construction Certificate (SOLAS, MSM Vol II, 46		
	CFR 31.40-5)		
c. d.	Safety Radiotelegraph Certificate (SOLAS, MSM Vol II) Shipboard Oil Pollution Emergency Plan		
e.	Vessel Response Plan		
f.	International Loadline Certificate (46 CFR 42-47, MSM Vol II Ch 6-F-4)		
g.	Certificate of Financial Responsibility (33 CFR 133-135, COMDTINST M16460.4B)		
h.	International Oil Pollution Prevention Certificate or Certificate of Equivalency (NVIC 8-83, 33 CFR 151.19-21)		
i.	Oil Record Book (NVIC 8-83, 33 CFR 151.25)		
ji.	Cargo Record Book (46 CFR 153.490, NVIC 5-87)		
k.	International Tonnage Certificate		
1.	Safety Management Certificate		
m.	Document of Compliance		
n.	Vessel Boarding Report (CG-5437)		
0.	Dangerous Cargo Manifest (49 CFR 176.30)		
p.	Certificate of Inspection (U.S. Vessels only – MSM Vol II)		

### BO -3- CONDUCT A TANK VESSEL EXAM (cont)

Task No.	OJT Task	Date Completed	Verifying Officer's Initials
q.	Tank Vessel Examination Letter (MSM Vol II Ch 27-F-29)		
r.	Vessel Officer's Licenses (MSM Vol III, Ch 1)		
s.	Vessel Crew List (COMDTINST M16000.6)		
t.	Certificate of Registry (COMDTINST M16000.6)		
u.	Certificate of Compliance (46 CFR 153.900, MSM Vol II Ch 29)		
v.	Cargo Piping Plans (46 CFR 153.910)		
w.	Cargo Information Cards (46 CFR 153.907)		
х.	IGS Record Book (COMDTINST M5010.11)		
y.	Approval Letters and Operations Manual for IGS, COW SBT, CBT Systems (33 CFR 157.108, 33 CFR 157.206, 33 CFR 157.226/.138, 46 CFR 32.53-15/85, 46 CFR 56)		
Z.	Marine Chemist Certificate (pumproom/ballast tank entry)		
aa.	Foam Analysis		
BO4	Describe and verify entries for the Oil record Book and check the continuous records for machinery space bilge and fuel oil & cargo tanks and pump room monitors (33 CFR 155.370, 33 CFR 151.25, NVIC 8-83, COMDTINST M16450.26)		
BO5	Describe and locate appropriate Firefighting Equipment (MSM Vol II Ch 18.I, Ch 21)		
BO6	Conduct navigation safety examination and determine if equipment is required and operable:		
a. b. c. d. e. f.	Charts and Publications (33 CFR 164.33, NVIC 9-83) Radar (33 CFR 164.35(a), 46 CFR 96.25) Magnetic Steering Compass (33 CFR 164.35(b),46 CFR 96.17) Compass Deviation Table (33 CFR 164.35(c)) Gyrocompass (33 CFR 164.35(d), 46 CFR 96.17) Gyro Repeater (33 CFR 164.35(e))		
g.	Illuminated Rudder Angle Indicator (33 CFR 164.35(f))		
h.	Maneuvering Fact Sheet (33 CFR 164.35(g))		
i.	Depth Sounder (33 CFR 164.35(h))		
j.	Depth Recorder (33 CFR 164.35(I))		
k.	Relative Motion Plotting Equipment (33 CFR 164.35(j))		
1.	Steering Gear Change-over Diagram (33 CFR 164.35(k))		

### BO -3- CONDUCT A TANK VESSEL EXAM (cont)

Task No.	OJT Task	Date Completed	Verifying Officer's Initials
m.	RPM Indicators (33 CFR 164.35(1))		
n.	Labeled Automatic Radar Plotting Aid (ARPA)		
	(33 CFR 164.38)		
0.	Electronic Position Fixing Device (33 CFR 164.41)		
p.	EPIRB (406 MHz) (SOLAS 74/78 IV/7.1.6)		
q.	GMDSS Lifeboat Radios (VHF) (SOLAS 74/78 III/6.2)		
r.	9 GHz Radar Transponders (SART) (SOLAS 74/78 III/6.2,		
	NVIC 9-93)		
S.	Navigation Safety Equipment Tested and Logged		
	(33 CFR 164.25)		
	(== ===================================		
BO7	Conduct a pollution prevention and safety examination including MARPOL items and determine if the following meet the requirements:		
Ol	N DECK		
a.	Cargo oil discharge containment (33 CFR 155.310, MSM Vol II Ch 31-D-5)		
b.	Fuel oil/lube oil discharge containment (33 CFR		
	155.320, MSM Vol II Ch 31-D-6)		
c.	Bilge slops/fuel oil tank ballast/water discharges (33		
d.	CFR 155.330, MSM Vol II CH 31-D-7) Emergency Shutdown system (33 CFR 155.780,		
	MSM Vol II Ch 31-D-19)		
e.	Communications (33 CFR 155.785, MSM Vol II Ch		
f.	31-D-20)		
1.	D-21)		
g.	Oil Transfer hose (33 CFR 155.800, MSM Vol II Ch		
1.	31-E-4)		
h.	Vessel security (33 CFR 155.810, MSM Vol II Ch 31-D-22)		
i.	Capacity for oil waste & bilge slops (33 CFR 155.330		
	to .360)		
j.	Cargo tank hatches, ullage openings, sounding parts,		
k.	tank cleaning openings (46 CFR 35.30-10)  Prohibited oil spaces (33 CFR 155.470, MSM Vol II		
ĸ.	Ch 31-D-14)		
1.	Emergency Towing Arrangements		
m.	Ballast Tank Exam		

#### **BO -3– CONDUCT A TANK VESSEL EXAM (cont)**

Task No.	OJT Task	Date Completed	Verifying Officer's Initials
<u>E</u> 1	NGINE ROOM		
a.	Oily water separator (33 CFR 155.380, MSM Vol II Ch 31-D-11)		
b.			
c.	Discharge alarm system (33 CFR 155.380, MSM Vol II Ch 31-D-11)		
d.	Placard (33 CFR 155.450, MSM Vol II Ch 31-D-13)		
a.	GO/FUEL CONTROL ROOM List of Designated persons-in-charge (33 CFR 155.700, MSM Vol II Ch 31-D-15)		
b.	Oil transfer procedures (33 CFR 155.720-760, MSM Vol II Ch 31-D-16)		
c.	Emergency shut-down (33 CFR 155.780, MSM Vol II Ch 31-D-19)		
d.	IGS (46 CFR 32.53) describe IGS operations oxygen requirements and tests.		
	Describe the marine sanitation device requirements (33 CFR 159, MSM Vol II Ch 31-F) and verify: Proper type of marine sanitation device (MSD)		
h	installed (MSM Vol II Ch 18-M). Such a device is approved for use aboard inspected		
υ.	vessels (MSM Vol II Ch 18)		
BO9.	Conduct monitor of cargo or fuel transfer operations.		
a.	Declaration of Inspection (33 CFR 156.150, MSM Vol II Ch 31-E-6, 46 CFR 35.35-30)		
b.	Adequate communications between persons-in- charge (33 CFR 156.120(q), 33 CFR 155.785, 33 CFR 154.160, MSM Vol II Ch 31-E-6		
c.	Vessel's transfer procedures being followed (33 CFR 155.750, 22 CFR 156.120)		
d.	Person-in-charge present with transfer procedures (33 CFR 156.120(t))		
e.	Product on transfer procedures product list (33 CFR 156.120(w))		
f.	All persons required for transfer on duty (33 CFR		
g.	156.120(u), 46 CFR 35.35-1) Red flag, red light and warning sign (46 CFR 35.30-1)		

#### **BO -3– CONDUCT A TANK VESSEL EXAM (cont)**

Task No.	OJT Task	Date Completed	Verifying Officer's Initials
BO10	. Describe and check pollution prevention and safety requirements:		
a.	Flame screen (46 CFR 35.30-10)		
b.	Discharge containment (33 CFR 156.120(n), 33 CFR155.310 and .320, 46 CFR 35.35-15(c), MSM Vol II Ch 31.D.5)		
c.	Deck scuppers plugged (46 CFR 35.35-10, 33 CFR 156.120(o))		
d.	Moorings secure (33 CFR 156.120(a))		
e.	Hose length adequate (33 CFR 156.120(b))		
f.	Proper connections or shut-off nozzle (33 CFR 156.120(g))		
g.	Overboard discharge and sea suction secured if connected to oil transfer system (33 CFR 156.120(h))		
h.	Hose condition (33 CFR 156.120(i))		
i.	Discharge clean-up equipment accessible (33 CFR 156.120(m))		
j.	Emergency shut-down operable (33 CFR 156.120(r), 33 CFR 155.780)		
k.	Lighting appropriate and shielded (33 CFR 156.120(y), 33 CFR 155.790)		
1.	Bilges free of hazardous accumulations of oil (COMDTINST M16000.6)		
m.	Intrinsically safe communications (33 CFR 155.785)		
n.	No open flames or ignition sources on deck (COMDTINST M16000.6)		
ВС	O11. Describe vessel's waste disposal procedures and ensure procedures are in compliance with Annex V of MARPOL 73/78. (33 CFR 151.63-77)		
a.	Waste Management Plan developed in compliance with International requirements. (33 CFR 151.57, 33 CFR 151.61)		
b.	Vessel is displaying placards for waste disposal (33 CFR 151.59)		
c.	Grinders/Comminuters meet requirements. (33 CFR 151.61)		

#### **BO -4- CONDUCT A TANK VESSEL MONITOR**

Task No.	OJT Task	Date Completed	Verifying Officer's Initials
BO1.	Observe and describe the conditions of the following items as you approach the vessel: (COMDTINST M16000.6)		
b. c. d. e. f.	Cargo being transferred. Warning signs, signals, and general vessel condition. Suitability of gangway and moorings. Safe/unsafe practices surrounding vessel. Cargo leakage/pollution. Vessel draft and loadline. Hull damage.		
BO2.	Locate master or chief officer, make introductions, explain nature of boarding.		
воз.	Review and describe the purpose of the following documents:		
a.	Safety Equipment Certificate (SOLAS) (MSM Vol II Ch 3-N-2-C)		
b.	Safety Construction Certificate (SOLAS) (MSM Vol II CH 3-N-2)		
c.	Safety Radiotelegraph Certificate (SOLAS) (MSM Vol II CH 6-0)		
d.	Safety Telephone Certificate (SOLAS) (MSM Vol II Ch 6.0)		
e.	Loadline Certificate (46 CFR 42-26, MSM Vol II CH		
f.	6-F-4) Certificate of Financial Responsibility (33 CFR 130-132)		
g.	International Oil Pollution Prevention Certificate or Certificate of Equivalency (NVC 8-83, 33 CFR 151.19-21)		
h.	Oil Record Book (33 CFR 151.25, NVC 8-83, COMDTINST M16450.26)		
i.	Vessel Boarding Report (CG-5437)		
j.	Vessel Officer's License (MSM Vol III Ch 1)		
k.	Vessel Crew List		
1.	Dangerous Cargo Manifest (49 CFR 176.30)		
m.	Certificate of Inspection (for US Vessels) (MSM Vol II Ch 3-H)		
n.	Vessel Boarding Report (For Foreign Vessels) (COMDTINST M5010.11)		
О.	Bilge, Slops/Fuel Oil Tank Ballast Water Discharge Record (COMDTINST M16450.26, 33 CFR 155.370(d))		

#### **BO -4- CONDUCT A TANK VESSEL MONITOR**

Task No.	OJT Task	Date Completed	Verifying Officer's Initials
1,01		Compressed	
BO4.	State navigation safety items that might be checked in a monitor. Identify some of these items and determine if required equipment is operable. (COMDTINST M16000.6)		
BO5.	Conduct monitor of cargo or fuel transfer operations:		
a.	Declaration of Inspection Complete (33 CFR 156.150, MSM Vol II Ch 31-E-6, 46 CFR 35.35-30))		
b.	Adequate communication between persons-in-charge (33 CFR 156.120(q), 33 CFR 155.785, MSM Vol II Ch 31-D-2, 33 CFR 154.560)		
c.	Vessel's transfer procedures being followed (33 CFR 155.750, 33 CFR 156.120(t))		
d.	Person-in-charge present with transfer procedures (33 CFR 156.120(t))		
e.	Product on transfer procedures product list (33 CFR 156.120(w))		
f.	All persons required for transfer operations on duty (33 CFR 156.120(u))		
g. h.	Red flag, red light and warning sign (49 CFR 35.30-1) For cargo, cargo authorized to be carried as indicated on the COI (U.S.) or LOC (Foreign)		
BO6.	Describe and check pollution prevention and safety requirements:		
a.	Flame screens (46 CFR 35.30-10)		
b.	Discharge containment (33 CFR 156.120(n), 33 CFR 155.310/.320, MSM Vol II Ch 31.D.5)		
c.	Deck scuppers plugged (46 CFR 35.35-10, 33 CFR 156.120(o))		
d.	Mooring secure (33 CFR 156.120(a))		
e.	Hose length adequate (33 CFR 156.120(b))		
f.	Proper connections or shut-off nozzle (33 CFR 156.120(g)		
g. h.	Hose condition (33 CFR 156.120(I))	<u></u>	
i.	Discharge clean-up equipment accessible (33 CFR 156.120 Emergency shut-down operable (33 CFR 156120(r), 33 CFR 155.780)	9)	
j.	Lighting appropriate and shielded (33 CFR 156.120(y) 33 CFR 155.790)		
k.	Bilges free of hazardous accumulations of oil (COMDTINST M16000.6, 33 CFR 155.360)		
1.	Intrinsically safe communications (33 CFR 155.785)		
m.	No open flames/ignition sources on deck		

### BO -4- CONDUCT A TANK VESSEL MONITOR (cont)

Task No.	OJT Task	Date Completed	Verifying Officer's Initials
BO7	Describe and check safety conditions in pump room:		
a.	Ventilation systems operating properly (COMDTINST M16000	).6)	
b.	No potential sources of ignition or fire hazards		
c.	Electrical systems sound		
d.	No excessively leaking cargo pumps		
e.	Firefighting equipment		
В	O -5– CONDUCT A TANK VESSEL MONITOR FOR A HAZARD OR OTHER HAZARDOUS LIQU		
Task No.	OJT Task	Date Completed	Verifying Officer's Initials
BO1.	Define "Cargoes of Particular Hazard" and locate the requirements or these cargoes (33 CFR 126.10, 6 CFR 0-40, 151, 153, 154)		
BO2.	Describe occupational safety and health equipment required to monitor the transfer of this COPH or other hazardous liquid; demonstrate its use (MSM I/10.)		
BO3.	Observe and describe the conditions of the following items as you approach the vessel: (COMDTINST M16000.6)		
<ul><li>b.</li><li>c.</li><li>d.</li><li>e.</li><li>f.</li></ul>	Cargo being transferred. Warning signs, signals, and general vessel condition. Suitability of gangway and moorings. Safe/unsafe practices surrounding vessel. Cargo leakage/pollution. Vessel draft and loadline. Hull damage.		
BO4.	Locate master or chief officer, make introductions, explain nature of boarding.		
BO5.	Describe and verify necessary entries are made in Oil Record Book. Check continuous records for machinery space, bilge and fuel oil tank monitors (COMDTINST 16450.26, 33 CFR 151.25, NVIC 8-83, 33 CFR 155.370).		

### BO -5- CONDUCT A TANK VESSEL MONITOR FOR A CARGO OF PARTICULAR HAZARD OR OTHER HAZARDOUS LIQUID IN BULK (cont)

Task No.	OJT Task	Date Completed	Verifying Officer's Initials
BO6.	Describe and verify entries in the cargo record book (for ocean going vessels carrying Noxious Liquid Substances) (COMDTINST M16450.28)		
a.	Demonstrate familiarity with COMDT's policy relative to cargo transfer operations related to Benzene. (NVIC 5-87)		
вот.	Demonstrate compliance with the following requirements as appropriate. Identify requirements of a COPH or other hazardous liquid transfer operations that are unique from other tank vessel transfers:		
a.	Verify cargoes on the manifest are being transferred are approved for carriage in the Certificate of Compliance or COI (46 CFR 35.01-10). State if Certificate of Inhibition/Stabilization required and present.		
b.	Identify those cargoes that are Noxious Liquid Substances (NLS) (46 CFR 153.2)		
	(1) Determine the name and category of the NLS being unloaded by reviewing and comparing the cargo manifest, bill of lading, and Cargo Record Book (COMDTINST M16450.28).		
	(2) Determine the tank to be unloaded by referring to the cargo manifest and bill of lading (COMDTINST M16450.28).		
	(3) Determine if the cargo tank is approved for carriage of the NLS by reviewing the P&A Manual, and appropriate certificates (COMDTINST M16450.28).		
	(4) Review the CRB to determine if there are any problems with unloading equipment, i.e., stripping, temperature sensing systems, cargo pumps, etc. (COMDTINST M16450.28)		
	(5) For potentially solidifying or high viscosity Category B or C NLS's, determine from the bill of loading or shipping papers the temperature at which the NLS cargo must be transferred so as not to require an in port prewash. (46 CFR 153, COMDTINST M16450.28)		

### BO -5- CONDUCT A TANK VESSEL MONITOR FOR A CARGO OF PARTICULAR HAZARD OR OTHER HAZARDOUS LIQUID IN BULK (cont)

Task	OJT	Date	Verifying Officer's
No.	Task	Completed	Initials
c.	Describe and identify warning signals and signs (46 CFR 153.953 & 153.955).		
	CFR 133.933 & 133.933).		
d.	Examine cargo tank openings and state if closures in place or fitted with flame screens. (46 CFR 35.30-10)		
e.	Describe and examine safety and personnel protective equipment and firefighting equipment necessary for this transfer (46 CFR 153.214)		
f.	Test deck showers and eye wash fountains (46 CFR 153.216)		
g.	Describe proper operations and examine toxic and flammable vapor detectors. (46 CDR 153.465, 153.526)		
h.	Identify proper operations of cargo gaging and pump discharge pressure gaging. (46 CFR 153.400)		
i.	Describe and check proper operation of pertinent inert gas systems for cargo containment. (46 CFR 153.500)		
j.	Identify when and what type of goggles and protective clothing are required by ship's personnel during cargo transfers (46 CFR 153.932-933)		
BO8.	State navigation safety items that might be checked in a COPH monitor. Identify some of these items and determine if required equipment is operable. (COMDTINST M16000.6)		

### BO -6- IDENTIFY COMPLIANCE/NON-COMPLIANCE AND TAKE FOLLOW-UP ACTION

Task No.	OJT Task	Date Completed	Verifying Officer's Initials
BO1.	Identify deficiencies, evaluate severity and complete boarding form. (Unit policy)		
BO2.	Describe types of follow-up action for boarding with or without deficiencies.		
a.	Notify and provide master the results of boarding (COMDTINST M16000.6)		
b.	Prepare a letter of warning.		
c.	Prepare a Marine Violation Report and		
,	Recommendation (MVRR) (COMDTINST M5230.23)		
d.	Recommend COTP order to restrict/direct vessel		
e.	operations (Unit Policy, 33 CFR 160.101 to .115) Suspend unsafe transfer operations (33 CFR 156.112,		
C.	156, 113, 160.111)		
f.	Make MSIS Entries. (COMDTINST M5230.23 Series,		
	Unit Policy)		
g.	Prepare Intervention/Detention Report		
BO3.	Choose follow-up action appropriate for deficiencies detected during a boarding as well as steps taken when no deficiencies are noted (MSM Vol II/25, COMDTINST 16711.12A).		
BO4.	Describe circumstances under which a vessel may be detained and explain the difference between the terms "Intervention" and "Detention" (MSM Vol II./19-25).		

#### **Record of Vessels Boarded/Types:**

Date:	Vessel Name/Vessel Type (i.e. freight ship):	Initials:	Exam Type